

PERSONAL Account Application Form



I would like to open an: Online Community Saver Account** OR Access Account

In the name of: _____

**In Support of: _____

e.g. Your parish / Bishop's Discretionary Fund / Anglicare **Online Community Saver Accounts Only

Number of Signatures Required to Transact: 1 or 2 If 2, do you wish monies held upon death to be payable on instruction of survivor? Yes / No

For every signatory please provide a clear photocopy of their licence or other form of photo identification (showing CURRENT ADDRESS and other identification details) certified in the usual manner OR signed by a member of the Clergy or employee of the Diocese or its associates.

1. Signatory Name:
Address:
Email Address:
Telephone Number/s:
Tax File Number:
Internet Access: <input type="radio"/> Full <input type="radio"/> View Only <input type="radio"/> No thanks Daily Transaction Limit: \$ _____ (Default limit is \$500)
2. Signatory Name:
Address:
Email Address:
Telephone Number/s:
Tax File Number:
Internet Access: <input type="radio"/> Full <input type="radio"/> View Only <input type="radio"/> No thanks Daily Transaction Limit: \$ _____ (Default limit is \$500)

_____ / /
1. Signature / Date

_____ / /
2. Signature / Date

New Account Customer Information

Prior to opening an account with the Anglican Investment and Development Fund (AIDF) customers should be aware of the following:

AIDF has an APRA exemption from certain requirements of the Banking Act 1959. Neither the Anglican Church Property Trust Diocese of Canberra and Goulburn nor the AIDF is prudentially supervised by APRA. Contributions to the AIDF do not enjoy the benefit of depositor protection under the Banking Act 1959 and the AIDF is designed for investors who wish to support the mission and ministry of the Anglican Church.

The AIDF, as with many other church related deposit taking institutions, has reporting concessions from Australian Securities and Investment Corporation (ASIC). The AIDF is not subject to the usual prospectus and trust deed requirements of the law pursuant to an exemption issued by ASIC. AIDF is required to lodge annual audited financial statements with ASIC but has not been examined nor approved by ASIC.

Investment in AIDF is designed for investors who wish to assist the Church in its work and for whom profit is not of primary relevance. Monies lodged with AIDF are backed by AIDF's reserves and Anglican Diocese of Canberra and Goulburn guarantees repayment of monies on demand. AIDF is an Ethical Investment and Not for Profit Charity.